



West
Yorkshire
Combined
Authority

Tracy
Brabin
Mayor of
West Yorkshire

Appendix 1: Monitoring indicators

Place, Regeneration and Housing Committee
February 2024

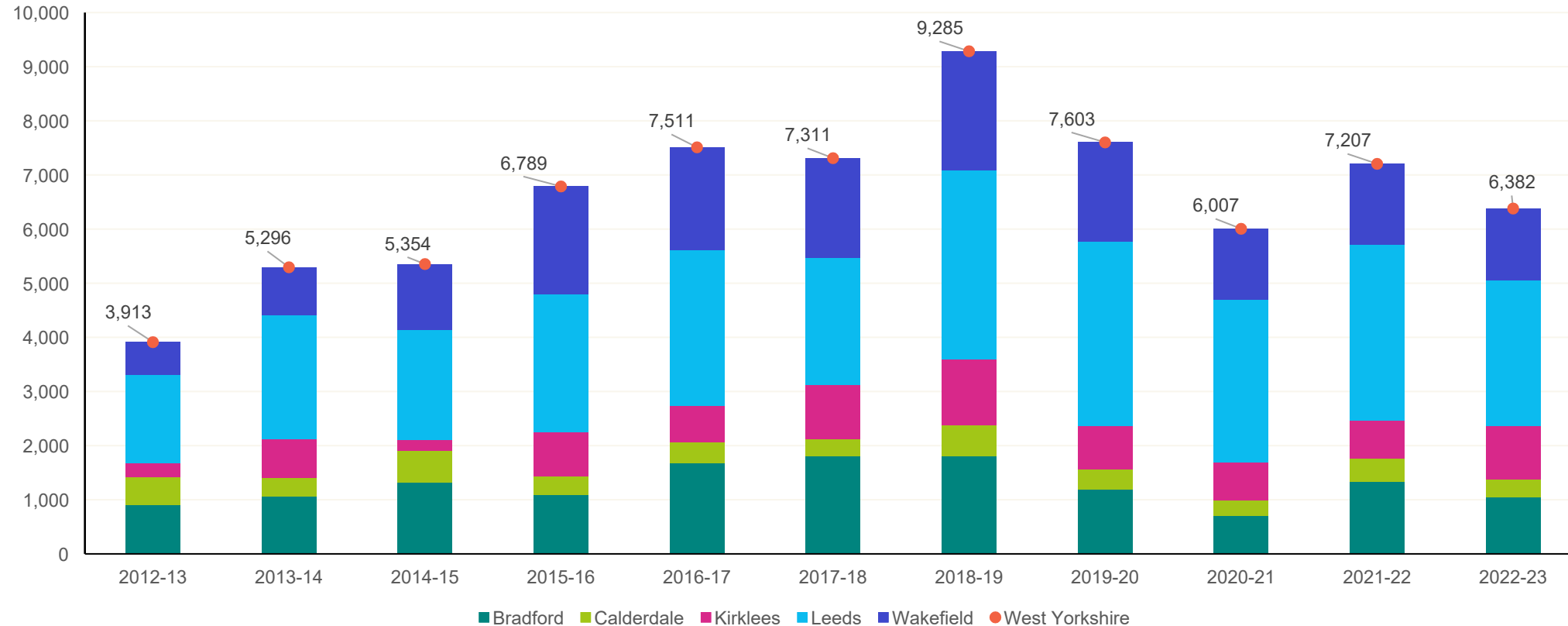


Introduction

- The following slides provide an overview of West Yorkshire's performance and progress against the headline indicators for State of the Region
- A subset of indicators has been presented, reflecting those most directly relevant to the Place, Regeneration and Housing agenda.
- Indicators are reported on by exception i.e. when new data becomes available.

The number of net additional dwellings fell slightly in all local authorities in West Yorkshire (2022/23), except Kirklees

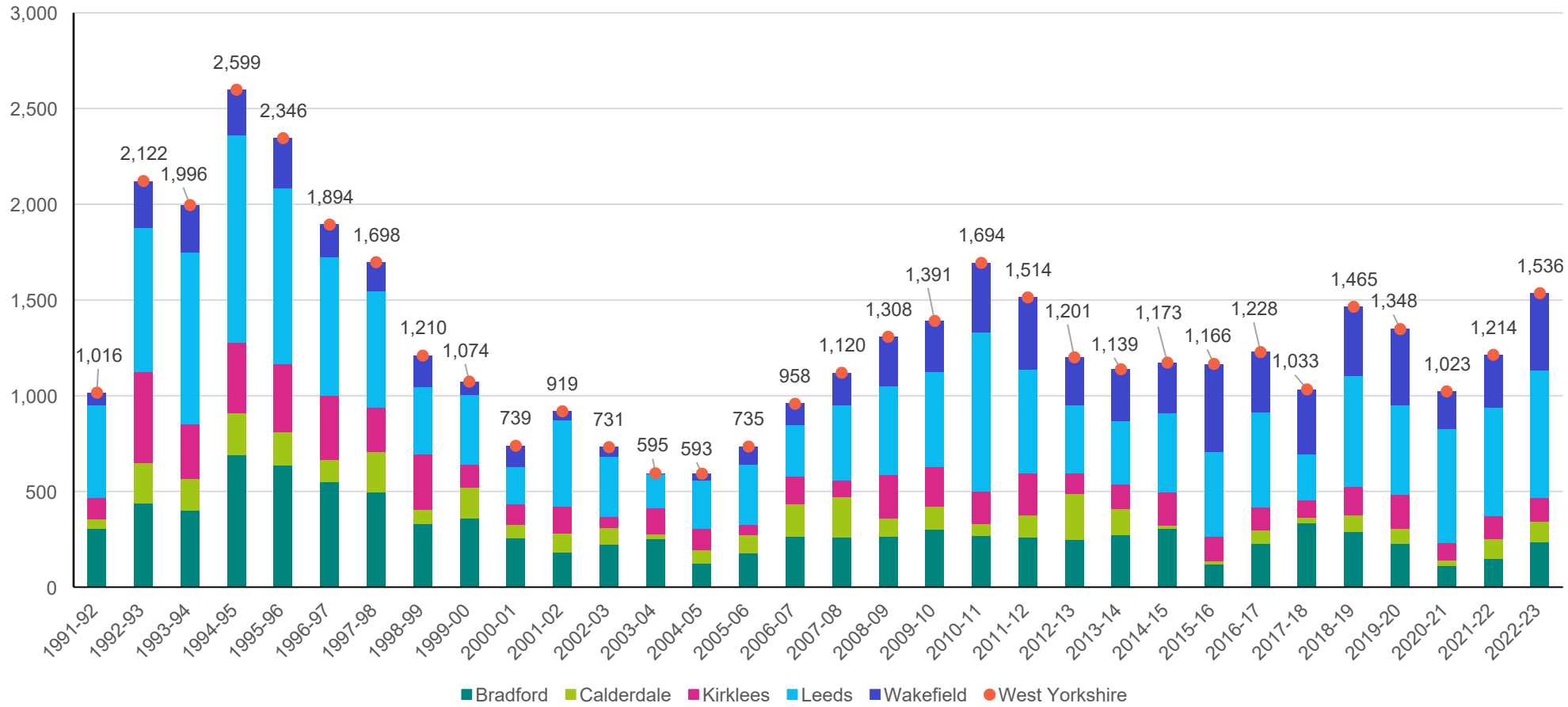
Figure: Net additional dwellings by local authority



Source: Net additional dwellings; Department for Levelling Up, Housing and Communities and Ministry of Housing, Communities & Local Government

Affordable housing completions at their highest level in 11 years

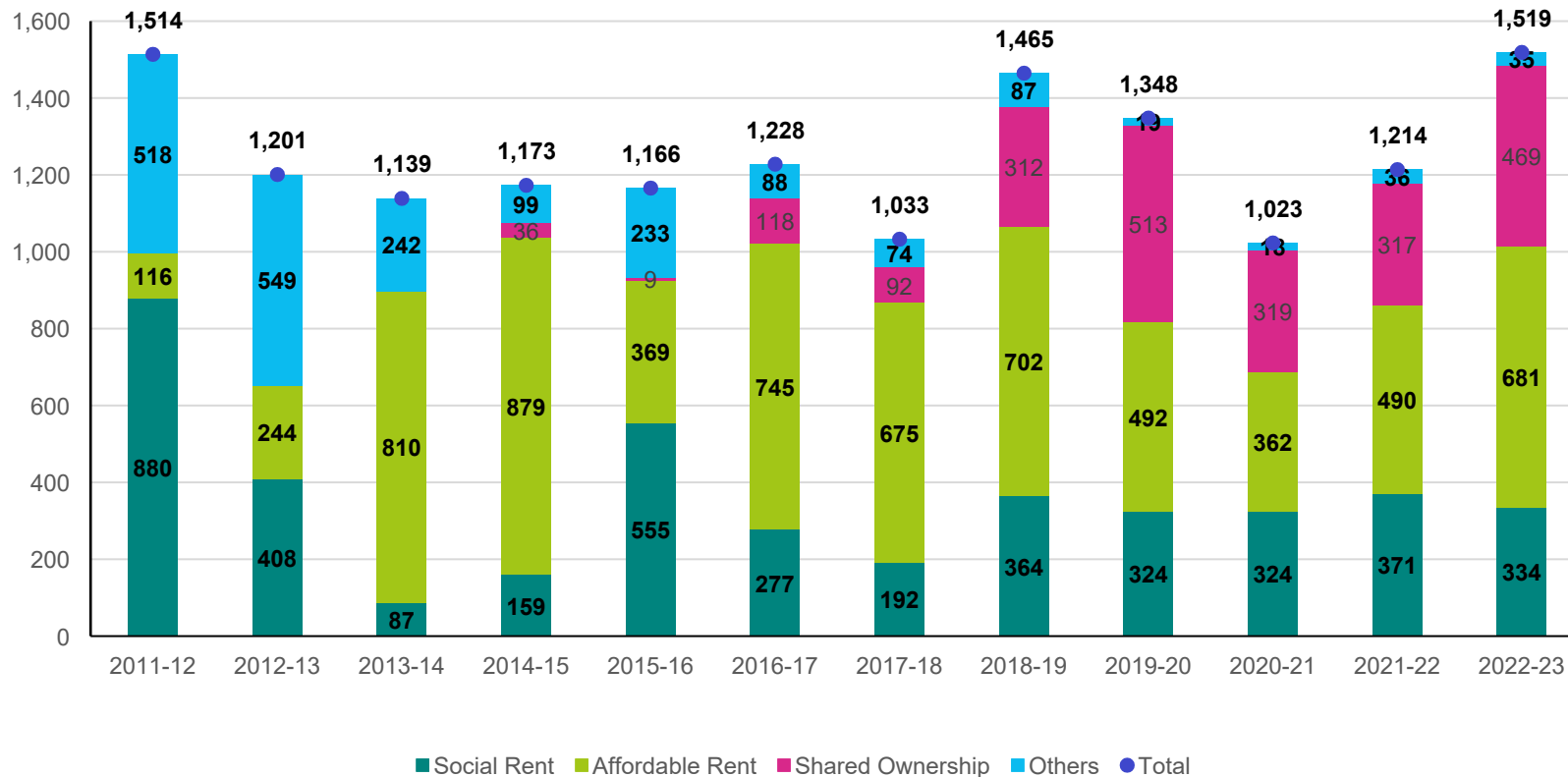
Figure: Additional affordable housing supply, completions by local authority (1991/92 to 2022/23)



Source: Affordable housing supply statistics, Department for Levelling Up, Housing and Communities.

Shared ownership becoming a driver of affordable housing

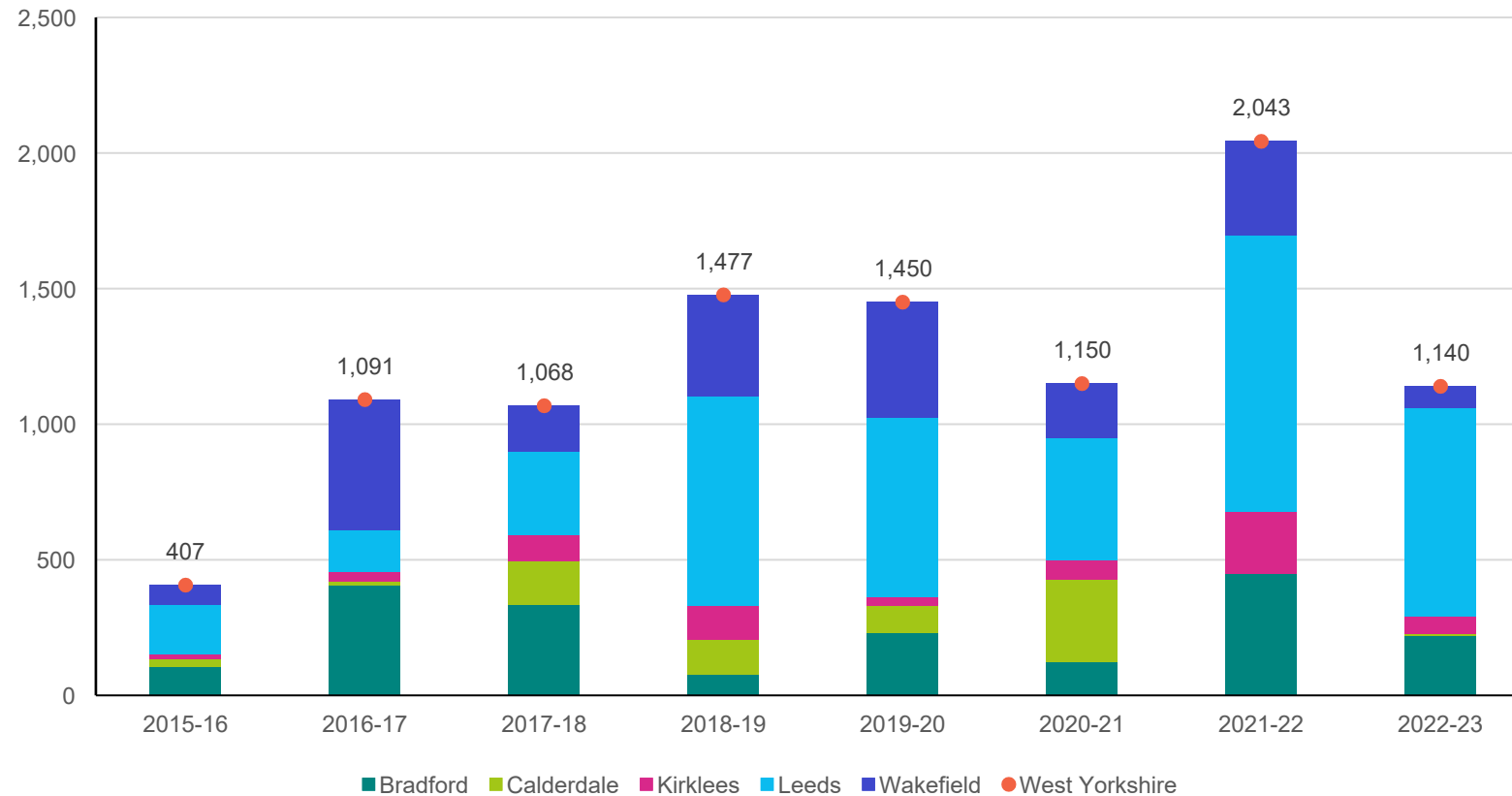
Figure: Additional affordable housing supply, completions by tenure type (2011/12 to 2022/23)



Source: Affordable housing supply statistics, Department for Levelling Up, Housing and Communities.
Note: "Others" include Intermediate Rent and Affordable Home Ownership.

Affordable housing starts decline after a strong 2021/22

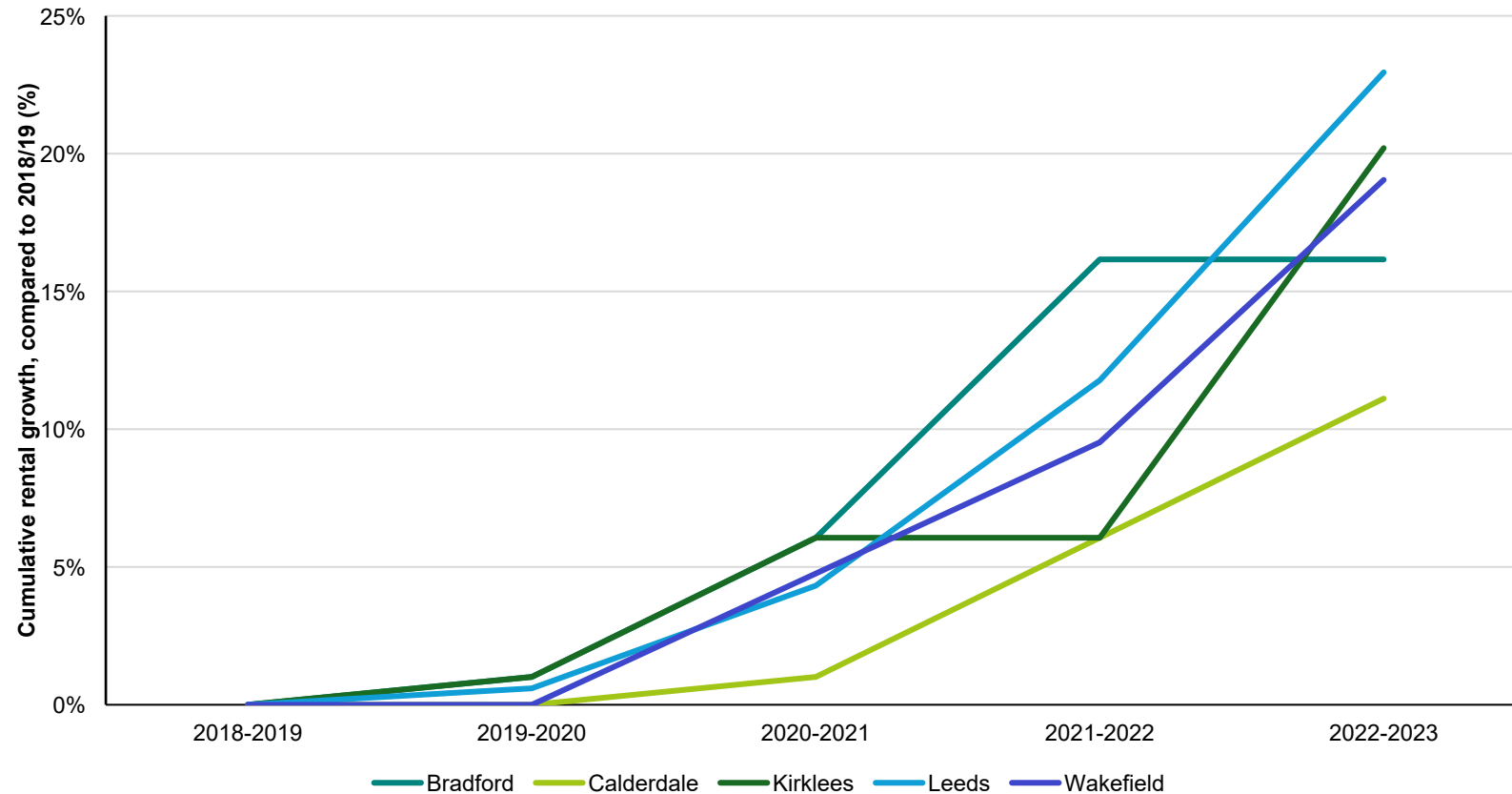
Figure: Additional affordable housing supply, starts



Source: Affordable housing supply statistics, Department for Levelling Up, Housing and Communities.

In the last five years, rent rose more than 15% everywhere except Calderdale

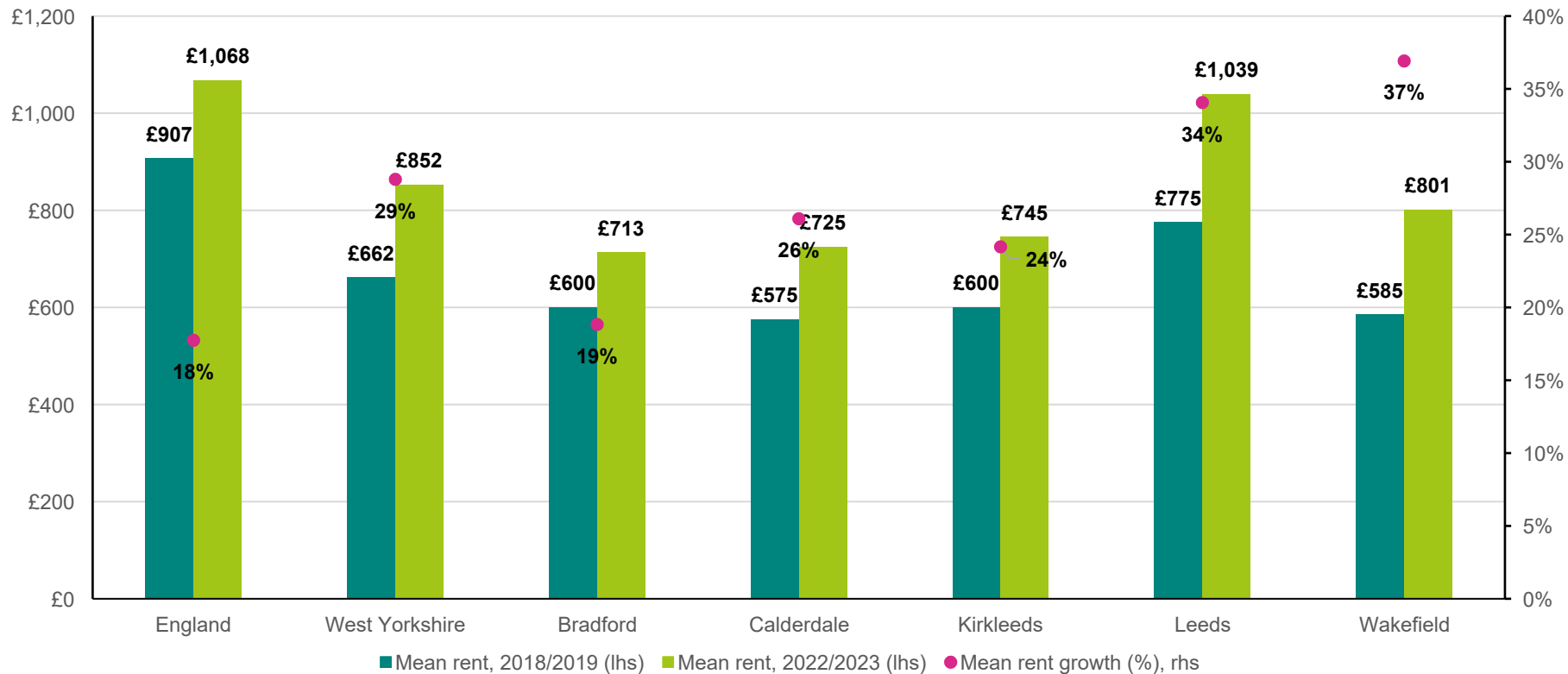
Figure: Median monthly rental prices for private sector three-bedroom properties, rent variation, October 2018 to September 2019 and October 2022 to September 2023



Source: Private rental market summary statistics, ONS, 2023.

Rents rising faster than England's and Leeds' rents converging with the national average

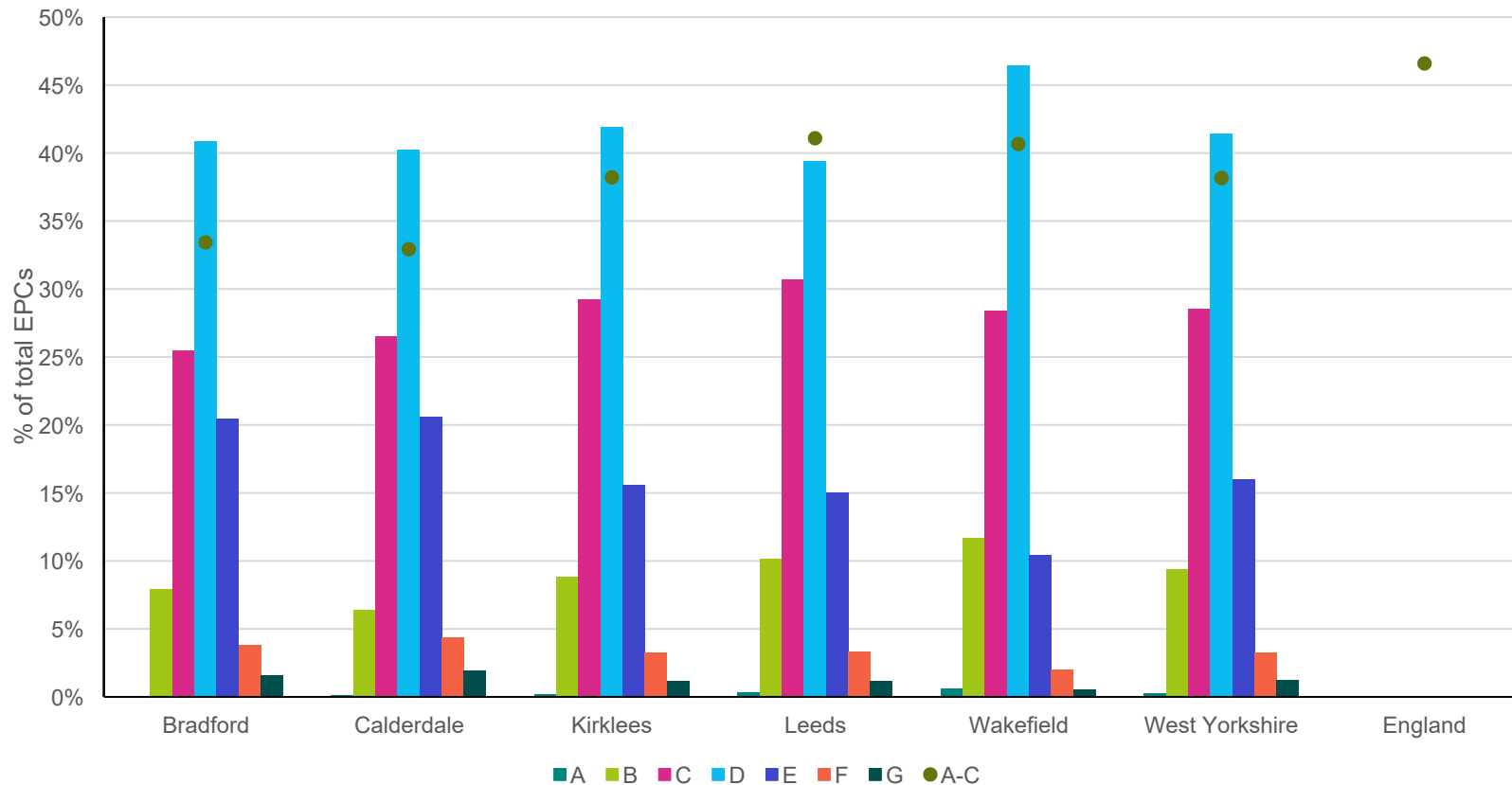
Figure: Mean monthly rental prices for private sector three-bedroom properties, mean rent and variation between October 2018 to September 2019 and October 2022 to September 2023



Source: Private rental market summary statistics, ONS, 2023. Note: West Yorkshire data estimated using local authority data weighted by the share of renters in each local authority (Census 2021)

West Yorkshire dwellings with an EPC are less likely to have an energy efficiency rating of C or above compared to national average

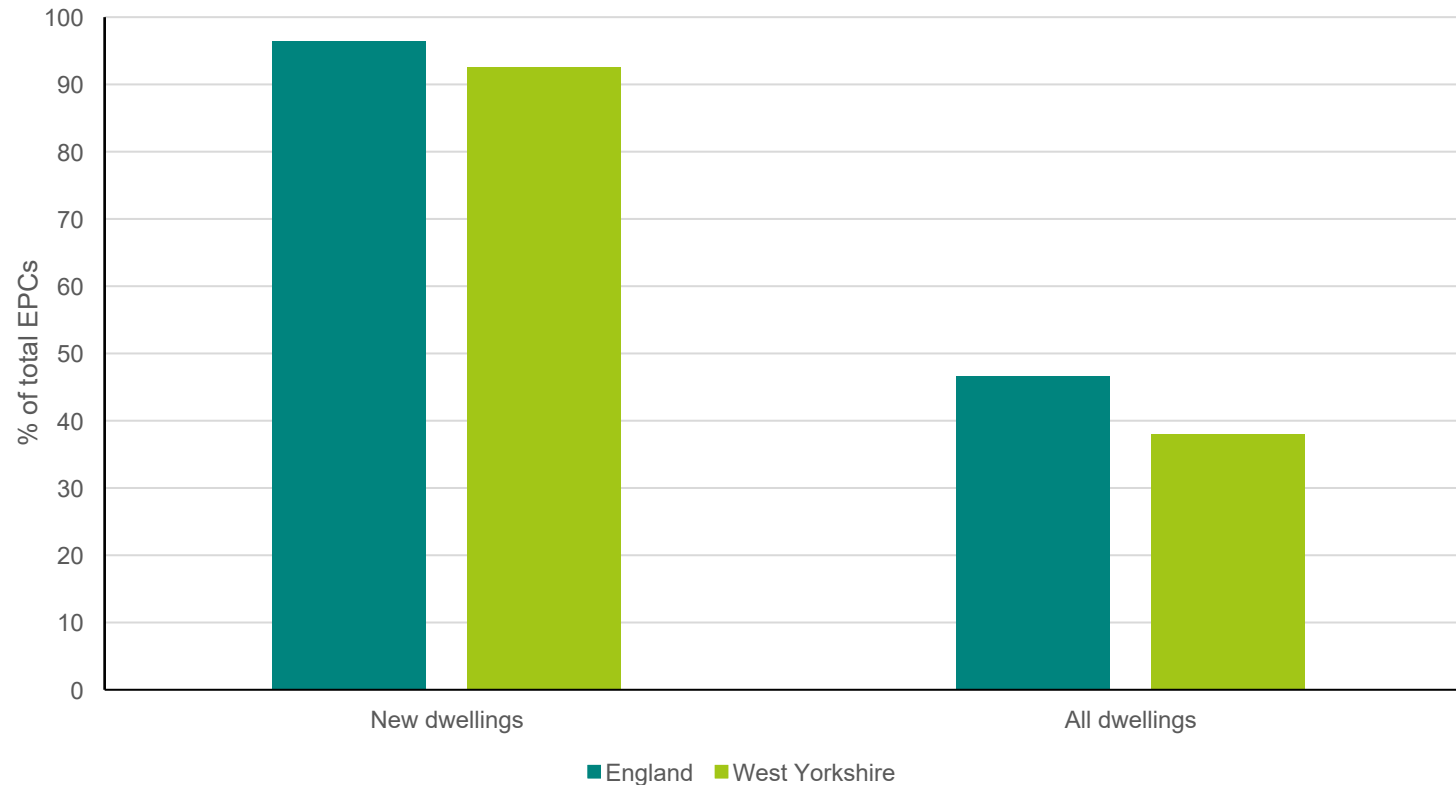
Figure: Profile of Energy Performance Certificates by local authority and Energy Efficiency Rating, as of October 2023 (West Yorkshire) and March 2023 (England) – WYCA figures estimated by cleaning the DLUHC raw data, England's figures from ONS



Source: Energy Performance Certificate date, Department of Levelling Up, Housing and Communities (West Yorkshire estimates); Energy Performance Certificate (EPC) Band C or above, England and Wales, ONS (England's figures).
 ONS figures, the ones used for England, only provide the share of EPC above C, without granularity at the individual certificate.

The proportion of new EPCs with a rating of C and above in WY is above 90%, slightly below the England average

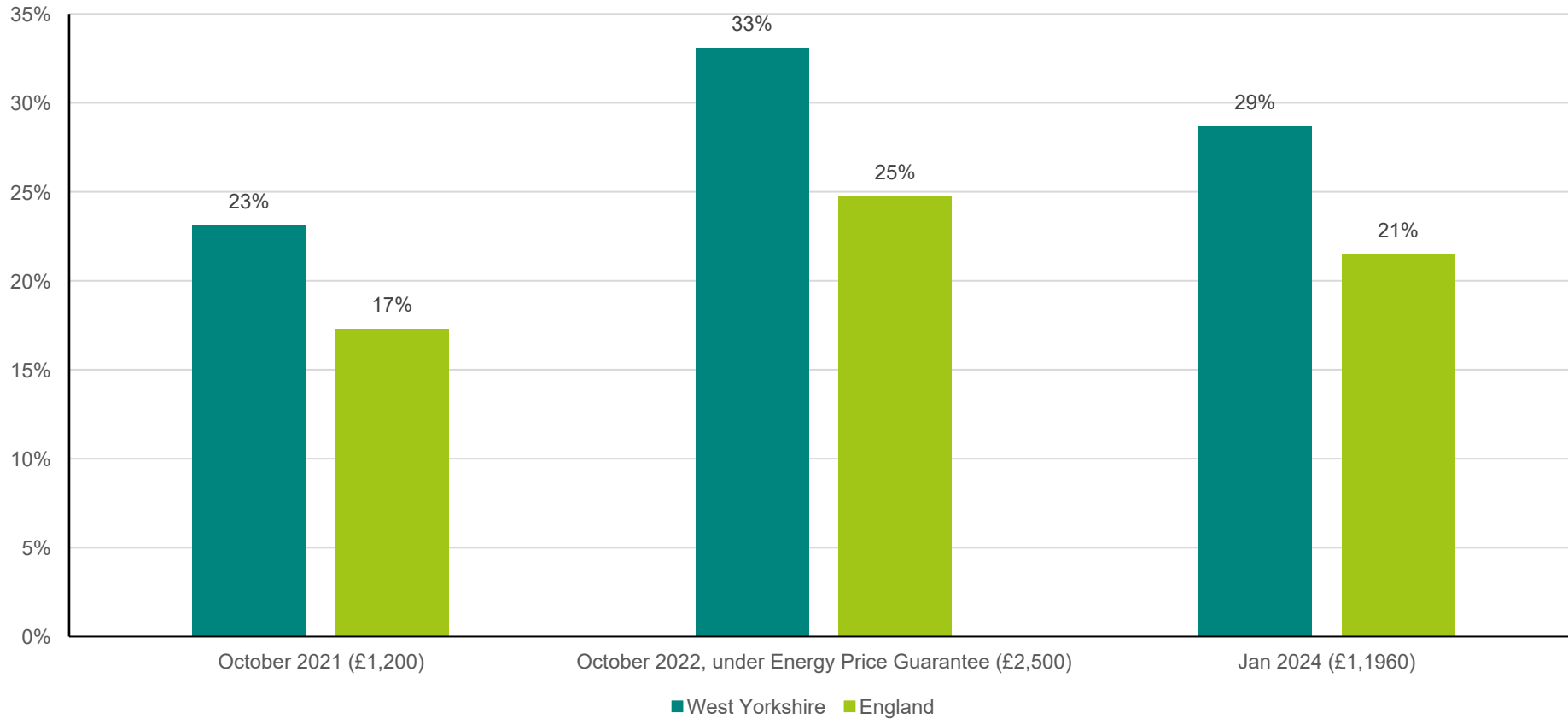
Figure: Profile of Energy Performance Certificates by local authority and Energy Efficiency Rating, new and existing dwellings, as of March 2023 – ONS figures



Source: Energy Performance Certificate (EPC) Band C or above, England and Wales, ONS. All new dwellings registered over the whole decade.

Estimates suggest that 29% of West Yorkshire households are in fuel poverty under the latest energy cap, above England average

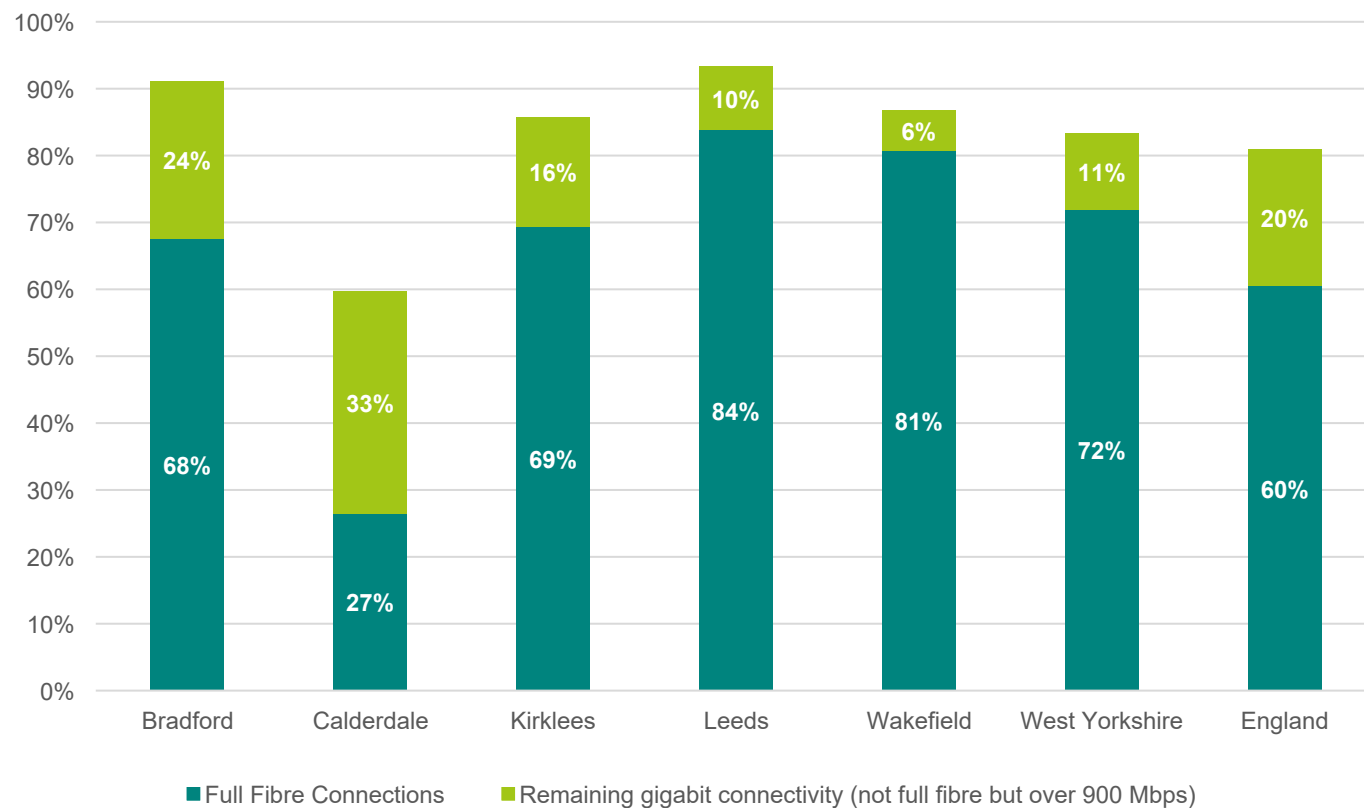
Figure: Proportion of households in fuel poverty, estimates based on End Fuel Poverty Coalition figures



Source: West Yorkshire Combined Authority estimates, based on End Fuel Poverty Coalition figures. This figures differ, methodologically, from ONS [Low-Income Low Energy Efficiency \(LILEE\)](#) methodology.

West Yorkshire outperforms the national average on gigabit capable internet coverage

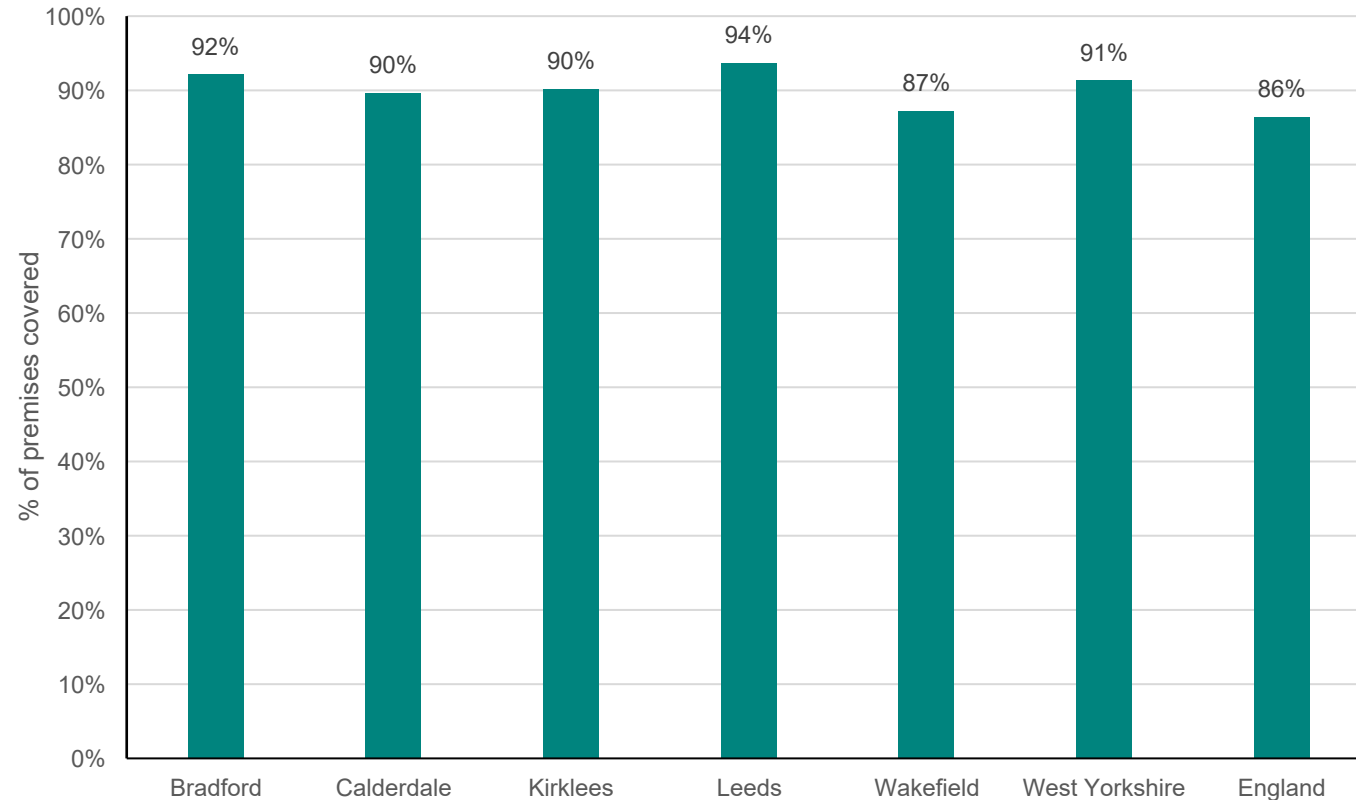
Figure: Share of premises with gigabit-capable fixed internet coverage, by type of connection



Source: ThinkBroadband, 01/2024.

4G mobile coverage is growing in West Yorkshire and exceeds the national average

Figure: 4G premises (indoor) coverage from all providers



Source: Ofcom Connected Nations Summer Report 2023